

SUPPLEMENTARY LISTING PARTICULARS



INVESTEC BANK PLC

(incorporated with limited liability in England and Wales with registered number 489604)

This supplement (the "**Supplement**") to the offering memorandum dated 30 March 2020 relating to the £4,000,000,000 Impala Bonds Programme (the "**Offering Memorandum**", which constitutes a listing particulars for the purposes of listing on the Official List of the Irish Stock Exchange plc (trading as Euronext Dublin) ("**Euronext Dublin**") ("**Listing**") and trading on the Global Exchange Market of Euronext Dublin and, for the avoidance of doubt, does not constitute (i) a prospectus for the purposes of Part VI of the Financial Services and Markets Act 2000 (as amended) or (ii) a base prospectus for the purposes of Regulation (EC) 2017/1129 and constitutes a supplementary listing particulars (pursuant to rule 3.10 of the Global Exchange Market Listing and Admission to Trading – Rules) for the purposes of Listing.

Terms defined in the Offering Memorandum have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Offering Memorandum, and any other supplements to the Offering Memorandum prepared by the Investec Bank plc, as issuer (the "**Issuer**") in relation to its £4,000,000,000 Impala Bonds Programme.

This Supplement has been approved by the Euronext Dublin for the purposes of Listing.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

The purpose of this Supplement is:

- to disclose that on 19 November 2020, the Issuer published its unaudited consolidated interim financial information for the six months ended 30 September 2020 (the "**Unaudited September 2020 Financial Information**"). The Unaudited September 2020 Financial Information, other than information incorporated by reference therein, is hereby incorporated by reference in to the Offering Memorandum. The Unaudited September 2020 Financial information is available at <https://www.investec.com/content/dam/investor-relations/financial-information/interim-results/2020/Investec-Bank-plc-Web-Booklet-Sep-2020-FINAL.pdf>; and
- Include the following in the "General Information" section of the Impala Base Prospectus (following the paragraph entitled: "Issuer's website"): **Significant Change Statement:** *There has been no significant change in the financial or trading position of the Issuer and its consolidated subsidiaries since 30 September 2020, being the end of the most recent financial period for which it has published interim financial statements.*

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in or incorporated by reference in to the Offering Memorandum prior to the date of this Supplement, the statement in this Supplement will prevail.

Save as disclosed in this Supplement, no significant new factor, material mistake or inaccuracy relating to information included in the Offering Memorandum has arisen or been noted, as the case may be, since the publication of the Offering Memorandum.

4 December 2020