

PRICING SUPPLEMENT

MiFID II product governance / Professional investors and ECPs only target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, **MiFID II**); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a distributor) should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

13 May 2024

Region Stockholm

Legal entity identifier (LEI): 549300D8Z03IV5KIG791

**Issue of SEK 2,000,000,000 Fixed Rate Green Notes due May 2030
under the €4,000,000,000**

Euro Medium Term Note Programme

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Offering Circular dated 2 May 2019 which, for the purposes of the issue of the Notes, does not constitute a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC). This document constitutes the Pricing Supplement of the Notes described herein and must be read in conjunction with such Offering Circular. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of this Pricing Supplement and the Offering Circular. The Offering Circular has been published on the website of Euronext Live (<https://live.euronext.com/>).

- | | | |
|----|--|---|
| 1. | Issuer: | Region Stockholm |
| 2. | (a) Series Number: | 63 |
| | (b) Tranche Number: | 1 |
| | (c) Date on which the Notes will be consolidated and form a single Series: | Not Applicable |
| 3. | Specified Currency or Currencies: | Swedish Krona ("SEK") |
| 4. | Aggregate Nominal Amount: | |
| | (a) Series: | SEK 2,000,000,000 |
| | (b) Tranche: | SEK 2,000,000,000 |
| 5. | Issue Price: | 100 per cent. of the Aggregate Nominal Amount |
| 6. | Specified Denominations: | SEK 2,000,000 and integral multiples of SEK 1,000,000 in excess thereof |

7.	Calculation Amount (in relation to calculation of interest in global form see Conditions):	SEK 1,000,000
8.	(a) Issue Date:	15 May 2024
	(b) Interest Commencement Date:	Issue Date
9.	Maturity Date:	15 May 2030
10.	Interest Basis:	2.983 per cent. Fixed Rate (further particulars specified below)
11.	Redemption/Payment Basis:	Redemption at par
12.	Change of Interest Basis or Redemption/Payment Basis:	Not Applicable
13.	Put/Call Options:	Not Applicable
14.	Status of the Notes:	Senior
15.	Listing:	Dublin
16.	Method of distribution:	Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

17.	Fixed Rate Note Provisions	Applicable
	(a) Rate(s) of Interest:	2.983 per cent. per annum payable annually in arrear
	(b) Interest Payment Date(s):	15 May in each year up to and including the Maturity Date
	(c) Fixed Coupon Amount(s):	SEK 29,830 per Calculation Amount
	(d) Broken Amount(s):	Not Applicable
	(e) Day Count Fraction:	30/360
	(f) Determination Date(s):	Not Applicable
	(g) Ratings Step-up/Step-down:	Not Applicable
	(h) Other terms relating to the method of calculating interest for Fixed Rate Notes:	None
18.	Floating Rate Note Provisions	Not Applicable
19.	Zero Coupon Note Provisions	Not Applicable

- | | | |
|-----|--|----------------|
| 20. | Index Linked Interest Note Provisions: | Not Applicable |
| 21. | Dual Currency Interest Note Provisions | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

- | | | |
|-----|--|--------------------------------------|
| 22. | Issuer Call: | Not Applicable |
| 23. | Investor Put: | Not Applicable |
| 24. | Final Redemption Amount: | SEK 1,000,000 per Calculation Amount |
| 25. | Early Redemption Amount payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required): | SEK 1,000,000 per Calculation Amount |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

- | | | |
|-----|--|--|
| 26. | (a) Form of Notes | Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes upon an Exchange Event |
| | (b) New Global Note: | No |
| 27. | Additional Financial Centre(s) or other special provisions relating to Payment Dates: | London and Stockholm |
| 28. | Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): | No |
| 29. | Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: | Not Applicable |
| 30. | Details relating to Instalment Notes: | Not Applicable |
| 31. | Redenomination applicable: | Redenomination not applicable |
| 32. | Other final terms: | Not Applicable |

DISTRIBUTION

- | | | |
|-----|---|---|
| 33. | (a) If syndicated, names of Managers: | Not Applicable |
| | (b) Date of Subscription Agreement: | Not Applicable |
| | (c) Stabilisation Manager(s) (if any): | Not Applicable |
| 34. | If non-syndicated, name of relevant Dealer: | Skandinaviska Enskilda Banken AB (publ) |

- | | | |
|-----|----------------------------------|--------------------------------------|
| 35. | U.S. Selling Restrictions: | Reg.S Compliance Category 2; TEFRA D |
| 36. | Additional selling restrictions: | Not Applicable |

OPERATIONAL INFORMATION

- | | | |
|-----|--|--|
| 37. | Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): | Not Applicable |
| 38. | Delivery: | Delivery against payment |
| 39. | Additional Paying Agent(s) (if any): | Not Applicable |
| 40. | ISIN: | XS2820497910 |
| 41. | Common Code: | 282049791 |
| 42. | CFI: | DNFXFB, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN |
| 43. | FISN: | REG STOCKHOLM/2.983 MUN 20300515, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN |
| 44. | Intended to be held in a manner which would allow Eurosystem eligibility: | No

No. Whilst the designation is specified as "no" at the date of this Pricing Supplement, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met. |

REASONS FOR THE OFFER

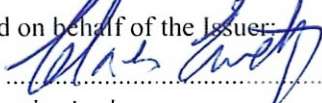
The net proceeds from the issue of the Notes will be applied in accordance with the issuers Green Bond Framework.

PURPOSE OF PRICING SUPPLEMENT

This Pricing Supplement comprises the final terms required for issue and admission to trading on Euronext Dublin's regulated market and to the Official List of Euronext Dublin of the Notes described herein pursuant to the €4,000,000,000 Euro Medium Term Note Programme of Region Stockholm.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:
By: 
Duly authorised
Claes Ewertz