

PRICING SUPPLEMENT

MiFID II product governance / Professional investors, ECPs and EEA retail investors only target market – Solely for the purposes of the manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties, professional clients and retail investors only, each as defined in Directive 2014/65/EU (as amended, **MiFID II**); and (ii) all channels for distribution of the Notes to eligible counterparties, professional clients and retail investors are appropriate. Any person subsequently offering, selling or recommending the Notes (a distributor) should take into consideration the manufacturer’s target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

3 May 2024

Region Stockholm

Legal entity identifier (LEI): 549300D8Z03IV5KIG791

**Issue of SEK 400,000,000 Floating Rate Green Notes due May 2029
under the €4,000,000,000**

Euro Medium Term Note Programme

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Offering Circular dated 2 May 2019 which, for the purposes of the issue of the Notes, does not constitute a base prospectus for the purposes of Regulation (EU) 2017/1129. This document constitutes the Pricing Supplement of the Notes described herein and must be read in conjunction with such Offering Circular. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of this Pricing Supplement and the Offering Circular. The Offering Circular has been published on the website of Euronext Live (<https://live.euronext.com/>).

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| 1. | Issuer: | Region Stockholm |
| 2. | (a) Series Number: | 62 |
| | (b) Tranche Number: | 1 |
| | (c) Date on which the Notes will be consolidated and form a single Series: | Not Applicable |
| 3. | Specified Currency or Currencies: | Swedish Krona (“SEK”) |
| 4. | Aggregate Nominal Amount: | |
| | (a) Series: | SEK 400,000,000 |
| | (b) Tranche: | SEK 400,000,000 |

5.	Issue Price:	101.277 per cent. of the Aggregate Nominal Amount
6.	Specified Denominations:	SEK 2,000,000 and integral multiples of SEK 1,000,000 in excess thereof.
7.	Calculation Amount (in relation to calculation of interest in global form see Conditions):	SEK 1,000,000
8.	(a) Issue Date:	14 May 2024
	(b) Interest Commencement Date:	Issue Date
9.	Maturity Date:	Interest Payment Date falling in or nearest to May 2029
10.	Interest Basis:	3 month STIBOR + 0.50 per cent. Floating Rate (further particulars specified below)
11.	Redemption/Payment Basis:	Redemption at par
12.	Change of Interest Basis or Redemption/Payment Basis:	Not Applicable
13.	Put/Call Options:	Not Applicable
14.	Status of the Notes:	Senior
15.	Listing:	Dublin
16.	Method of distribution:	Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

17.	Fixed Rate Note Provisions	Not Applicable
18.	Floating Rate Note Provisions	Applicable
	(a) Specified Period(s)/Specified Interest Payment Dates:	14 February, 14 May, 14 August, and 14 November in each year commencing on the 14 August 2024 up to and including the Maturity Date
	(b) Business Day Convention:	Modified Following Business Day Convention
	(c) Additional Business Centre(s):	Stockholm and London
	(d) Manner in which the Rate of Interest and Interest Amount is to be determined:	Screen Rate Determination

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| (e) | Party responsible for calculating the Rate of Interest and Interest Amount (if not the Agent): | Not applicable |
| (f) | Screen Rate Determination: | |
| | i. Reference Rate: | 3 month STIBOR |
| | ii. Interest Determination Date(s): | Second Stockholm business day prior to the start of each Specified Period |
| | iii. Relevant Screen Page: | Refinitiv's page "STIBOR =" |
| (g) | ISDA Determination: | Not applicable |
| (h) | Margin(s): | + 0.50 Per cent. per annum |
| (i) | Minimum Rate of Interest: | Not applicable |
| (j) | Maximum Rate of Interest: | Not applicable |
| (k) | Day Count Fraction: | Actual/360 |
| (l) | Ratings Step-up/Step-down: | Not Applicable |
| (m) | Fallback provisions, rounding provisions and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Conditions: | <p>If the Relevant Screen Page is not available, or no offered quotation appears on the Relevant Screen Page at 11.00 a.m. Stockholm time on the relevant Interest Determination Date, the Agent shall request the Stockholm office of four major banks in the Stockholm inter-bank market (for the purpose of this item (l), the "Reference Banks") to provide the Agent with its offered quotation (expressed as a percentage per annum) for the Reference Rate at approximately 11.00 a.m. Stockholm time on the relevant Interest Determination Date in question. If two or more of the Reference Banks provide the Agent with offered quotations the Rate of Interest for such Interest Period shall be the arithmetic mean (rounded if necessary to the fifth decimal place with 0.000005 being rounded upwards) of such offered quotations plus the Margin, all as determined by the Agent.</p> |

If on any Interest Determination Date one only or none of the Reference Banks provide the Agent with such offered quotations as provided above, the Rate of Interest for the relevant Interest Period shall be the rate per annum which the Agent determines as being the arithmetic mean (rounded if necessary to the fifth decimal place with 0.000005 being

rounded upwards) of the rates as communicated to and at the request of the Agent by the Reference Banks or any two or more of them, at which such banks were offered, at approximately 11.00 a.m. Stockholm time on the relevant Interest Determination Date, deposits in the Specified Currency for a period equal to that which would have been used for the Reference Rate by leading banks in the Stockholm inter-bank market plus the Margin, or if fewer than two of the Reference Banks provide the Agent with such offered rates, the offered rate for deposits in the Specified Currency for a period equal to that which would have been used for the Reference Rate, or the arithmetic mean (rounded as provided above) of the offered rates for deposits in the Specified Currency for a period equal to that which would have been used for the Reference Rate, at which at approximately 11.00 a.m. Stockholm time on the relevant Interest Determination Date, any one or more banks (which bank or banks is or are in the opinion of the Issues suitable for such purpose) informs the Agent it is quoting to leading banks in the Stockholm inter-bank market plus the Margin, provided that if the Rate of Interest cannot be determined in accordance with the foregoing provisions of this item (m), the Rate of Interest shall be determined as at the last preceding Interest Determination Date.

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| 19. | Zero Coupon Note Provisions | Not Applicable |
| 20. | Index Linked Interest Note Provisions: | Not Applicable |
| 21. | Dual Currency Interest Note Provisions | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 22. | Issuer Call: | Not Applicable |
| 23. | Investor Put: | Not Applicable |
| 24. | Final Redemption Amount: | SEK 1,000,000 per Calculation Amount |
| 25. | Early Redemption Amount payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required): | SEK 1,000,000 per Calculation Amount |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 26. | (a) Form of Notes | Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes upon an Exchange Event |
| | (b) New Global Note: | No |
| 27. | Additional Financial Centre(s) or other special provisions relating to Payment Dates: | Stockholm and London |
| 28. | Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): | No |
| 29. | Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: | Not Applicable |
| 30. | Details relating to Instalment Notes: | Not Applicable |
| 31. | Redenomination applicable: | Redenomination not applicable |
| 32. | Other final terms: | Not Applicable |

DISTRIBUTION

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| 33. | (a) If syndicated, names of Managers: | Not Applicable |
| | (b) Date of Subscription Agreement: | Not Applicable |
| | (c) Stabilisation Manager(s) (if any): | Not Applicable |
| 34. | If non-syndicated, name of relevant Dealer: | Swedbank AB (publ) |
| 35. | U.S. Selling Restrictions: | Reg.S Compliance Category 2; TEFRA D |
| 36. | Additional selling restrictions: | Not Applicable |

OPERATIONAL INFORMATION

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| 37. | Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): | Not Applicable |
| 38. | Delivery: | Delivery against payment |
| 39. | Additional Paying Agent(s) (if any): | Not applicable |
| 40. | ISIN: | XS2818181989 |

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| 41. | Common Code: | 281818198 |
| 42. | CFI: | DNVXFB, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN. |
| 43. | FISN: | REG STOCKHOLM/VAR MUN 20290514 as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN. |
| 44. | Intended to be held in a manner which would allow Eurosystem eligibility: | No. Whilst the designation is specified as "no" at the date of this Pricing Supplement, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met. |

REASONS FOR THE OFFER

The net proceeds from the issue of the Notes will be applied in accordance with the Issuer's Green Bond Framework.

PURPOSE OF PRICING SUPPLEMENT

This Pricing Supplement comprises the final terms required for issue and admission to trading on Euronext Dublin's regulated market and the Official List of Euronext Dublin of the Notes described herein pursuant to the €4,000,000,000 Euro Medium Term Note Programme of Region Stockholm.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

By: 

Duly authorised

Claes Ewetz
Senior Debt Manager